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UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
	)	Chapter 11
USA COMMERCIAL MORTGAGE COMPANY	)	
Debtor	)	
In re:	)	BK-S-06-10726-LBR
	)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,	)	
Debtor	)	
In re:	)	BK-S-06-10727-LBR
	)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED	)	
FUND, LLC,	)	
Debtor	)	
In re:	)	BK-S-06-10728-LBR
	)	Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,	)	
LLC,	)	
Debtor	)	
In re:	)	BK-S-06-10729-LBR
	)	Chapter 11
USA SECURITIES, LLC,	)	
Debtor	)	
Affects:	)	
■ All Debtors	)	

☐ USA Commercial Mortgage Co.     )  
☐ USA Securities, LLC                 )  
☐ USA Capital Realty Advisors, LLC   )  
☐ USA Capital Diversified Trust Deed )  
☐ USA First Trust Deed Fund, LLC     )  
\_\_\_\_\_)

DATE: August 4, 2006  
TIME: 9:30 A.M.

SECOND AMENDED STATEMENT OF ROBERT C. LEPOME, ESQ. AND NANCY ALLF, ESQ. PURSUANT TO BANKRUPTCY RULE 2019 (AFFECTS ALL DEBTORS)

COMES NOW ROBERT C. LEPOME, ESQ. and NANCY ALLF, ESQ. hereby declares under penalty of perjury and states as follows:

1. Robert C. LePome is an attorney licensed to practice law in the State of Nevada and am a sole practitioner in private practice. Nancy Allf, Esq. is an attorney licensed to practice in the State of Nevada and is a partner in the law firm of Parsons, Behle and Latimer. Both attorneys have associated for the purpose representing Stanley Alexander and others identified below. We have personal knowledge of the facts set forth herein and if called as a witness could and would competently testify thereto.

2. We are primarily responsible for representing the following parties in connection with the above-captioned cases:

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The representation of these clients is based on direct loans they made to  
borrowers in one or more of various real property development projects currently

being serviced by USA Commercial Mortgage Company which are secured by deeds of trust. The direct loans were made on or before the petition date, and are shown on Exhibit "A".

3. This statement is filed as soon as it was feasible, given the complexity of the case and the issues involved herein.

4. This supplements and replaces the statement filed June 14, 2006 as Docket No 650.

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#### CERTIFICATE OF SERVICE

I, Toni Rios, hereby certify that a true and correct copy of the foregoing was forwarded to:

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